

FACTS

**WHAT DOES: A-TEAM INSURANCE AGENCY LLC
DBA THE MONEY SOURCE INSURANCE DBA TMS
INSURANCE SERVICES IN CALIFORNIA
("THE MONEY SOURCE INSURANCE")
DO WITH YOUR PERSONAL INFORMATION?**

Rev. 4/24/2017

Why?

Financial companies choose how they share our personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

What?

For sharing within The Money Source Insurance:

- Information we receive from you on applications for our products and services, such as name, address (residence and email), phone numbers, social security number and driver's license number;
- Information about your transactions with us, such as type of insurance policy purchased;
- Information we receive from a consumer reporting agency or insurance support organization, such as your insurance claims and credit history;
- Information we receive from governmental agencies that collect driving and auto accident histories; and
- Information we receive when you visit our websites

For sharing with our affiliates:

- Basic contact information such as name, address, phone number, and email
- Residence purpose and type

How?

Financial companies often need to share customers' personal information to properly and effectively run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons **THE MONEY SOURCE INSURANCE** chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does The Money Source Insurance share?	Can you limit this sharing?
For our everyday business purposes – such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	YES	NO
For our marketing purposes – to offer our products and services to you	YES	YES
For joint marketing with other financial companies	YES	YES
For our affiliates' everyday business purposes – information about your transactions and experiences	YES	YES
For our affiliates' everyday business purposes – information about your creditworthiness	NO	NO
For our affiliates to market to you	YES	YES
For non-affiliates to market to you	NO	NO

To limit our sharing

- Call (855) 611-0550 – follow the menu to reach Customer Service
- Email us at insurance@tmsinsure.com requesting opt-out. Please include the following your email: Full Name, Address, Account or Policy Numbers
- Mail the form below
Please Note:
If you are a new or existing customer, we can begin sharing your information 30 days from the date we sent this notice. When you are no longer our customer, we continue to share your information as described in this notice. However, you can contact us at any time to limit our sharing.

Questions?

Call (855) 611-0550

Mail-in Form

If you wish to opt out by mail, complete the form and mail it to us.

Mark any/all you want to limit:

- Do not share my personal information for The Money Source Insurance marketing purposes – to offer The Money Source Insurance products and services to me
- Do not share my personal information with other financial companies for joint marketing purposes.
- Do not share my personal information with your affiliates' for their everyday business purposes.
- Do not allow your affiliates to use my personal information to market to me

Name	
Address	
City, State, Zip	
Phone & Email	

Mail To:

The Money Source Insurance
ATTN: Customer Care, Opt Out
2355 East Camelback Rd.
Suite 700, Phoenix, AZ 85016

Who we are

Who is providing this notice?

The Money Source Insurance

What we do

How does The Money Source Insurance protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguard and secured files and buildings.

How does The Money Source Insurance collect my personal information?

We collect your personal information, for example, when you:

- Apply for a policy
- Pay your premiums

OR

- We also collect your personal information from others, such as credit bureaus, affiliates, or other companies.

Why can't I limit all sharing?

Federal law gives you the right to limit only:

- Sharing for affiliates' everyday business purposes – information about your creditworthiness
 - Affiliates from using your information to market to you
- Sharing for non-affiliates to market to you

State laws and individual companies may give you additional rights to limit sharing.

What happens when I limit sharing for an account I hold jointly with someone else?

Your choices will apply to everyone on your account – unless you tell us otherwise.

Definitions

Affiliates

Companies related by common ownership or control. They can be financial and nonfinancial companies.

- Affiliates we share with can include financial services companies such as mortgage companies.

Non-Affiliates

Companies not related by common ownership or control. They can be financial and nonfinancial companies.

Joint Marketing

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

- Our joint marketing partners include financial service companies.

Other important information

Federal law gives you the right to limit some but not all marketing from our affiliates. Federal law also requires us to give you this notice to tell you about your choice to limit marketing from our affiliates. You may limit our affiliates, such as our mortgage affiliate, from marketing their products or services to you based on your personal information that we collect and share with them. This information includes your personal contact information and residence purpose and type. Your choice to limit marketing offers from our affiliates will apply for at least 5 years from when you tell us your choice. Once that period expires, you will receive a renewal notice that will allow you to continue to limit marketing offers from our affiliates for at least another 5 years.